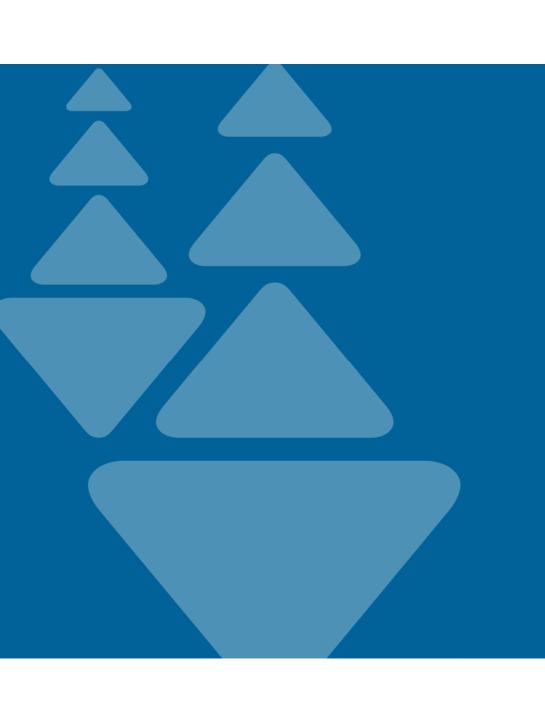


Clipper® Next-Generation System and Means-Based Pilot Program

BART Board of Directors

November 21, 2019



Clipper®
Next-Generation
System

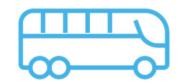
Clipper: A great success story



SEAMLESS TRAVEL SINCE

2006

MORE AGENCIES INTRODUCING INCENTIVES



22TRANSIT AGENCIES



CLIPPER USAGE ON BART

68% → 90%

CARD SALES AT BART

1.5 MILLION



97%

CUSTOMER

SATISFACTION

Our next-generation system will be even better



MORE PAYMENT OPTIONS

- Website and Retailers
- Mobile App
- Future Option to Use CreditCards at Clipper Readers



TRANSITION TO FLEXIBLE SYSTEM

- Software Upgrades
- New Equipment
- Incentives and Programs



INTEGRATION WITH OTHER SERVICES

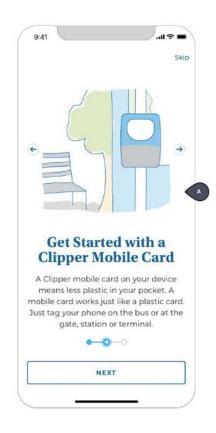
- Lyft and Car Share
- Paratransit
- Transit Parking
- Partnerships

The Clipper mobile app will transform fare payment



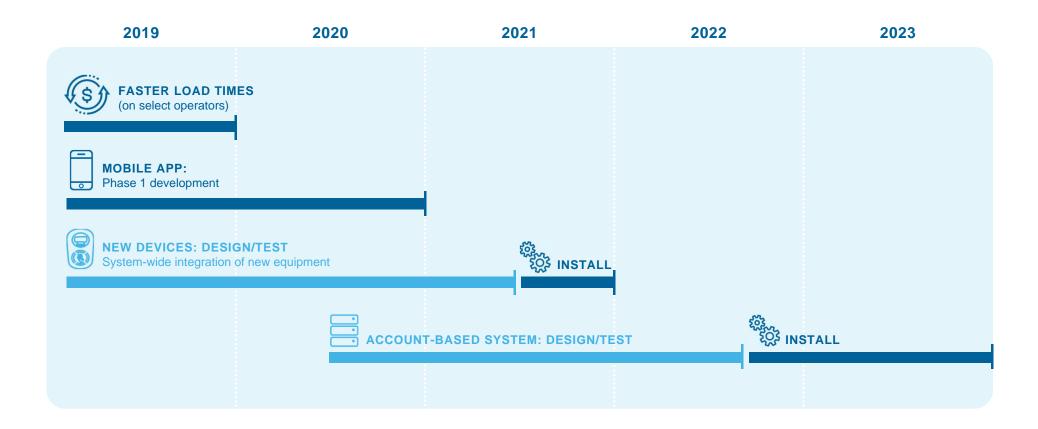
WITH CLIPPER MOBILE CARD YOU CAN...

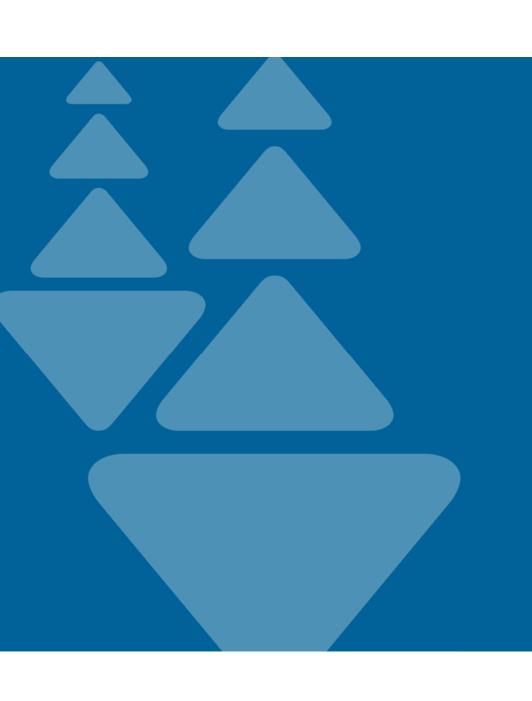
- Pay your fares on all transit agencies
- Add Clipper value with Apple Pay, Google Pay, etc.
- Add Clipper to your Google Wallet





Next-generation system: On-track and On-schedule





Clipper®
Means-Based
Pilot Program

A mean-based transit fare discount pilot

Transportation is the 3rd largest household budget item

One fifth of the population lives below 200% of the federal poverty level

- Commitment to serve low-income individuals.
- ▶ 2015 study to determine desirability and viability of a means-based pilot
- ▶ You voted to implement a means-based pilot program in May 2018





The pilot has some well defined goals

IMPLEMENTATION

IMPACT

AWARENESS

POSITIVE EXPERIENCE

FINANCIAL VIABILITY

ADMINISTRATIVE FEASIBILITY

AFFORDABILITY

INCREASED ACCESS



Customers report awareness of the program



Easily accessible to all qualified customers



20% discount is financially feasible for operators and region



Management, implementation, and evaluation feasible



Participants are less burdened by transportation costs



Access to opportunities, including jobs, school, social or recreational activities, healthy food, etc.

Starting with four transit agencies

PARTICIPATING AGENCIES

- BART (20%)
- Caltrain (20%)
- Golden Gate Transit (50%)
- SFMTA (50%)

ELIGIBILITY

 Adults earning < 200% Federal Poverty Level (~\$50k Annual income for household of 4)

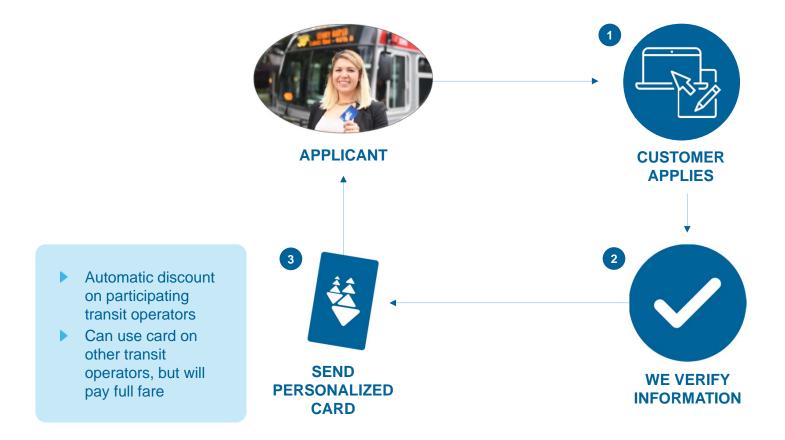
IMPLEMENTATION

- Offered through Clipper[®]
- Pilot: 12 to 18 Months
- Centrally administered for the region

Comprehensive outreach to promote the program



Applying to get the discount will be simple



We are building on the successes of others



BUILT ON
OTHER REGIONS'
EXPERIENCES



SOUGHT OUT INFORMATION FROM AGENCIES



CONTINUE TO
SEEK OUT
BEST PRACTICES

