



# EXECUTIVE DECISION DOCUMENT

<b>GENERAL MANAGER APPROVAL:</b>		DocuSigned by: <i>Michael Jones</i> 47000790F2D7463...		<b>GENERAL MANAGER ACTION REQ'D:</b>	
<b>DATE:</b> 5/13/2026		5/20/2026		<b>BOARD INITIATED ITEM:</b> No	
<b>Originator/Prepared by:</b> Alan Chew <b>Dept:</b> Operating Budgets		<b>General Counsel</b>		<b>Chief Financial Officer</b>	
<b>Signature/Date:</b>		<b>Signature/Date:</b>		<b>Signature/Date:</b>	
DocuSigned by: <i>Alan Chew</i> 5EB9472AA133424 5/18/2026		DocuSigned by: <i>Amelia Sandoval-Smith</i> 2528C067C44147D... 5/18/2026 [ ]		Signed by: <i>Joseph Beach</i> 7D9A7C6E7348456... 5/18/2026 [ ]	
				DocuSigned by: <i>Robert Franklin</i> AFF4529E1F0D45C... 5/20/2026 [ ]	
				DocuSigned by: <i>Pamela Herlihy</i> 3BB24D65B8724F5... 5/18/2026 [ ]	
				<b>BARC</b>	

## FY27 Proposition 4 Appropriations Limit Resolution

### PURPOSE:

To approve the District's Fiscal Year 2027 (FY27) Appropriations Limit Resolution, as required by State law pursuant to the Gann Initiative (Proposition 4, passed by the voters in 1979).

### DISCUSSION:

The Gann Initiative (Proposition 4) provides for limits on appropriations by State and local government entities. California Government Code Section 7910 requires local jurisdictions to annually adopt an appropriations limit by resolution and establishes a 45-day statute of limitations for commencement of any judicial action to challenge the appropriations limit.

Section 7910 requires the Board of Directors to establish by resolution BART's annual appropriations limit "at a regularly scheduled meeting or noticed special meeting." Further, it requires that fifteen days prior to such meeting documentation used in the determination of the appropriations limit shall be made available to the public. On May 13, 2026, the documentation was made available to the public via BART's website at: [www.bart.gov/news/articles](http://www.bart.gov/news/articles)

Attachment 1 summarizes the FY27 appropriations limit calculation in accordance with the uniform Guidelines for Implementation of the Gann Initiative prepared by the League of California Cities and the information furnished by the State Department of Finance. BART's FY27 appropriations limit is \$804,810,944.



Attachment 2 is the calculation for the margin as it relates to the Gann Initiative limit. The margin is the difference between the appropriations limit and the appropriations subject to the limit. Based on the calculations, the District's appropriations subject to the limit will be \$686,973,778, which is \$117,837,166 below the limit calculated in Attachment 1 of \$804,810,944.

The District's Fiscal Year 2027 Appropriations Limit Resolution complies with California Government Code Section 7910.

**FISCAL IMPACT:**

This action has no fiscal impact. BART's FY27 appropriations will fall below its appropriations limit.

**ALTERNATIVES:**

None. A failure to pass the attached resolution could result in a violation of California Government Code Section 7910.

**RECOMMENDATION:**

Approval of the following motion.

**MOTION:**

The Board adopts the attached resolution which sets the District's FY27 appropriations limit at \$804,810,944.