



Fiscal Year 2024 & Fiscal Year 2025 Fare Modifications

June 8, 2023



Fare actions

Fare Action	Title VI Analysis Adopted	Consider Adoption	Budget Impact Through FY2025	Budget Impact Through FY2028
2024 and 2025 Productivity-Adjusted Inflation-Based Fare Increases up to 5.5% Each	May 25, 2023	June 8, 2023	Up to \$26M	Up to \$120M
Clipper® START SM Discount Increase	May 25, 2023	June 8, 2023	(\$7M)	(\$24M)

Comparison of proposed sample fares to alternatives

Current policy

Current CPI-based Policy: 11.4% increase eff. January 2024

From	To	Trip Length (Miles)	July 2022	January 2024	Δ from Prior	January 2025	Δ from Prior	Est. Monthly
Balboa Park	Powell	5	\$2.15	\$2.40	0.25	\$2.40	-	\$60
El Cerrito del Norte	19 th St / Oakland	10	\$2.85	\$3.15	0.30	\$3.15	-	\$79
Downtown Berkeley	Embarcadero	12	\$4.50	\$5.00	0.50	\$5.00	-	\$126
Antioch	Montgomery	45	\$8.20	\$9.10	0.90	\$9.10	-	\$229

Staff proposal

Preliminary Budget Proposal: Two 5.5% increases eff. January 2024 and January 2025

From	To	Trip Length (Miles)	July 2022	January 2024	Δ from Prior	January 2025	Δ from Prior	Est. Monthly
Balboa Park	Powell	5	\$2.15	\$2.30	0.15	\$2.40	0.10	\$60
El Cerrito del Norte	19 th St / Oakland	10	\$2.85	\$3.00	0.15	\$3.15	0.15	\$79
Downtown Berkeley	Embarcadero	12	\$4.50	\$4.75	0.25	\$5.00	0.25	\$126
Antioch	Montgomery	45	\$8.20	\$8.60	0.40	\$9.10	0.50	\$229

Other option

Additional Analysis: Two 4% increases eff. January 2024 and January 2025

From	To	Trip Length (Miles)	July 2022	January 2024	Δ from Prior	January 2025	Δ from Prior	Est. Monthly
Balboa Park	Powell	5	\$2.15	\$2.25	0.10	\$2.35	0.10	\$59
El Cerrito del Norte	19 th St / Oakland	10	\$2.85	\$3.10	0.10	\$3.10	0.15	\$78
Downtown Berkeley	Embarcadero	12	\$4.50	\$4.65	0.15	\$4.85	0.20	\$122
Antioch	Montgomery	45	\$8.20	\$8.50	0.30	\$8.85	0.35	\$223

Comparison of CPI-based fare increase fiscal impacts

Projected Annual Fare Revenue (\$M)							Total	Total
		FY24	FY25	FY26	FY27	FY28	FY24-FY25	FY24-FY28
Current CPI-based policy	Baseline							
	No fare increase	\$220	\$239	\$256	\$271	\$302	\$459	\$1,289
	January 1, 2024 fare increase	11.4%						
	Annual net fare revenue	\$233	\$266	\$285	\$302	\$337		
	Net change from baseline	\$13	\$27	\$29	\$31	\$34	\$40	\$135
	January 1, 2024 and 2025 fare increases	5.5%	5.5%					
	Annual net fare revenue	\$226	\$259	\$285	\$302	\$336		
Budget proposal	Net change from baseline	\$6	\$20	\$29	\$31	\$34	\$26	\$120
	January 1, 2024 and 2025 fare increases	4.0%	4.0%					
Other option	Annual net fare revenue	\$225	\$253	\$277	\$294	\$327		
	Net change from baseline	\$4	\$15	\$21	\$22	\$25	\$19	\$87

Clipper START

- Clipper START is a pilot program for Bay Area residents aged 19-64 earning under 200% of federal poverty level
- Enrolled riders get a 20% discount on all BART fares; staff propose increasing the discount to 50% effective January 2024
- Expecting MTC action in June, with a new end date of pilot June 30, 2025
- Staff assume that the discount will significantly increase uptake in the coming years

Sample BART fares		Current		Preliminary proposed
Trip	Adult Clipper Fare	20% Discount Means-Based Clipper Fare (Current Discount Level)	50% Discount Means-Based Clipper Fare (Proposed)	
Balboa Park to Powell	\$2.30	\$1.80	\$1.15	
El Cerrito del Norte to 19 th Street/Oakland	\$3.00	\$2.40	\$1.50	
Downtown Berkeley to Embarcadero	\$4.75	3.80	2.35	
Antioch to Montgomery	\$8.60	6.85	4.30	

These sample preliminary fares incorporate a fare increase of 5.5% (not to be exceeded if adopted), effective January 1, 2024. BART’s fares are in nickel increments, so discounted fares are rounded down to the nearest nickel to ensure the rider receives their full discount.



Motions

- The Board adopts the attached resolution, “In the Matter of Adopting Modified Fare Rates and Charges: Two Productivity-Adjusted Inflation-Based Fare Increases of 5.5% Effective January 1, 2024, and January 1, 2025”. *Two-thirds vote required.*
- The Board adopts the attached resolution, “In the Matter of Adopting Modified Fare Rates and Charges: 50% Discount for Adult BART Riders who Participate in the Metropolitan Transportation Commission's Regional Means-Based Transit Fare Discount Pilot Program”. *Two-thirds vote required.*

