

BART Board of Directors

June 12, 2025







Agenda

- 1. Background
- 2. Meeting Purpose: Stage Gate 2
- 3. Evaluation and Evidence
- 4. Next Steps and Proposed Action



Background





Planning For A Better Future

CA State Rail Plan Plan Bay Area Federal Corridor Identification Regional Rail Plan Metropolitan **Caltrans** identified new Transbay 2050 & Development Program **Transportation** Rail Crossing **CaISTA** identified corridors including Metropolitan **Commission (MTC) Transportation** Link21 **Horizon Initiative & Core** identified alternatives **Commission (MTC) CA State Rail Plan** for new transbay rail **Capacity Transit Study** identified strategies and crossings Caltrans identified Link21 – critical to **Metropolitan Transportation** named transportation future rail vision Commission (MTC) identified planning Projects investments including Link21 2007 2024 2016 2018 2019 2021 **Measure RR Regional Measure 3 State Funding to Transit & Intercity** Projects: Relieve crowding, **Bridge Toll Finance Capitol Corridor Rail Program** increase redundancy & reduce including Transbay Rail **TIRCP Grant** to Capitol **Program** budgeted traffic congestion including new Crossing Corridor for Link21 annually, includes Link21 transbay rail crossing



2024 California State Rail Plan DECEMBER 2024 Caltrain

"One critical priority for the State in Northern California is a second transbay crossing that supports an electrified, standard-gauge rail crossing, available for all rail service types."



Link21: A Multi-Generational Investment

Connecting People & Places

The Challenge (Problem Statement):

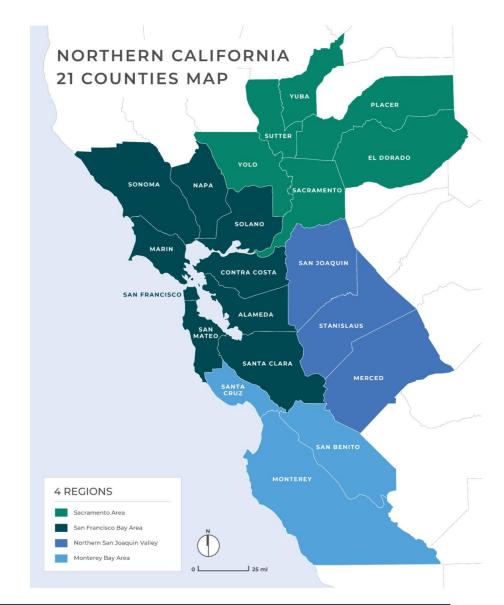
- Inadequate megaregional access by train
- Insufficient transbay rail capacity in the future
- Inequitable transportation

The Goal:

 Faster, more connected, equitable, affordable & accessible train service for the megaregion.

The Program:

- Construct new transbay rail crossing.
- Improve BART & Regional Rail service connections.
- Coordinate with partner agencies to advance rail improvements.
- Support state and regional climate and housing goals.





Link21 Project Funding and Spending

Funding Allocations

- Current Funding: \$156.0 M
 - Measure RR: \$150.0 M
 - CalSTA: **\$5.0 M**
 - Other BART: **\$1.0 M**
- Future Funding: \$61.3 M
 - RM3: **\$50.0 M**
 - TIRCP (Caltrans): \$11.3 M

Program Spending: 2017 - 2025

- 8+ Years
- Megaregional Context: 21 Counties
- Total Spent: \$139.5 M
 - \$125.5 M: Consultants (Project management, Engagement, Travel Demand, Planning/Engineering, and Environmental)
 - **\$14.0 M**: BART Labor



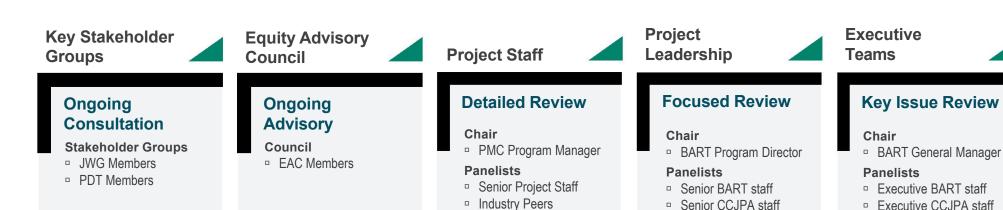


Meeting Purpose: Stage Gate 2

Stage Gate 2: The role of the BART/CCJPA Board

Reminder: What are Stage Gates?

When a Stage Gate is passed successfully, it effectively closes one phase of a Project lifecycle and opens the next



BART/CCJPA
Boards Action

Board Review and Action(s)

Board Governance

- BART Board Members
- CCJPA Board Members

A Stage Gate 2 Summary Report will be provided to the Board to support the action by summarizing evidence provided from across this phase of technical work.



Meeting Purpose

Board Action on Train Technology and Program Advancement

Which train technology for new bay crossing?

Standard-gauge (Regional Rail) rail that connects to the Regional Rail network and High Speed Rail in the megaregion; or

Staff Recommendation

➤ **Broad-gauge** (BART) rail that expands the BART network and connects to regional destinations.

Why now?

- Technical analysis is complete
- Need to determine crossing technology to further develop project for state and federal funding
- Provides clarity for other megaregional projects



Evaluation and Evidence

Decision-Making Process

Identifying New Crossing Train Technology

Identify Problem Statement

- Improve megaregional access
- Promote equitable opportunities
- Expand Transbay capacity

Establish Goals & Objectives

- Transform passenger experience
- Promote equity & livability
- Support economic opportunity
- Advance environmental protection

Distinguish Rail Investment Options

- Develop concepts for each rail technology
 - Standard-gauge (Regional Rail)
- Broad-gauge (BART)

Evaluate & Assess Improvements

- Do concepts advance Link21 goals & objectives?
- Are concepts solving identified challenges?

Understand Findings

- Train technologies offer different results
 - Similarities
- Differences
- Considerations

Staff Recommendation: Crossing Train Technology

- Which train technology best meets the Program's goals & objectives?
- Board Action:
 Advance decision on train technology

Stage Gate 1

Stage Gate 2



Modern Trains & Better Service





Electrified Caltrain service in 2024

Improved Urban | Metro Service

- Provided by both broad-gauge (BART) & standard-gauge (Regional Rail)
- Frequent urban service (within urban core)
- Shorter distance between stations

Improved Intercity I Express Service

- Provided by standard-gauge (Regional Rail)
- Less frequent service (extends into Megaregion)
- Longer distance between stations





Rendering of zero-emission train, Capitol Corridor and other intercity services operate zero-emission trains in the future. Source: Caltrans



Other Options Considered but not Advanced

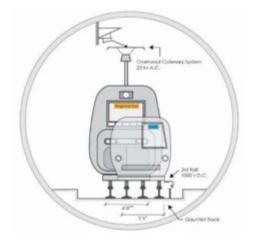
Four-Track Crossing (both track types side-by-side)

- No significant cost savings with one fourtrack crossing over two crossings
- Forecasted demand over the next 25+ years not sufficient to justify building four tracks or two tunnels

Dual-Gauge (two track types "overlap" in one tunnel)

- Lower capacity (number of trains per hour) due to incompatible train crashworthiness standards.
- Costly upgrades to BART infrastructure would be required to accommodate heavier vehicles that run on standard-gauge tracks



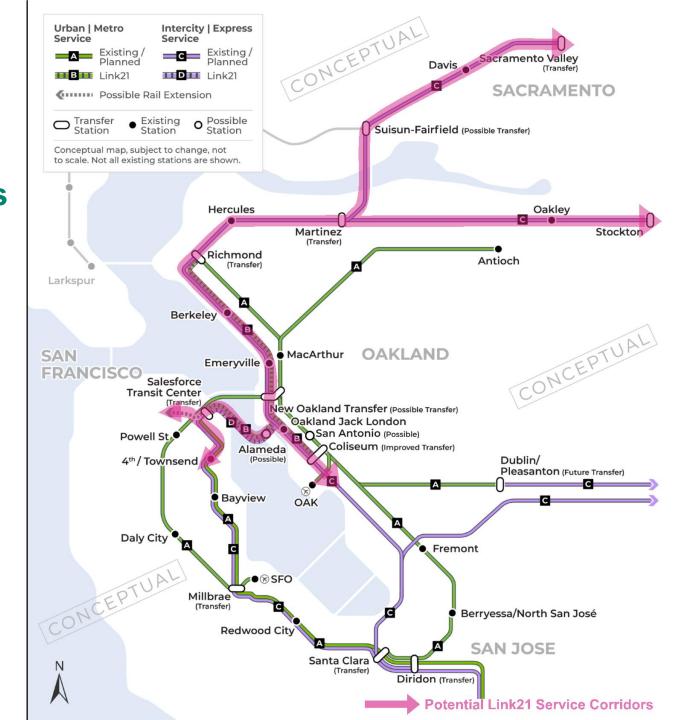




Concept: Standard-gauge (Regional Rail) Crossing Accommodates multiple train services

Example Concepts help to understand trade-offs

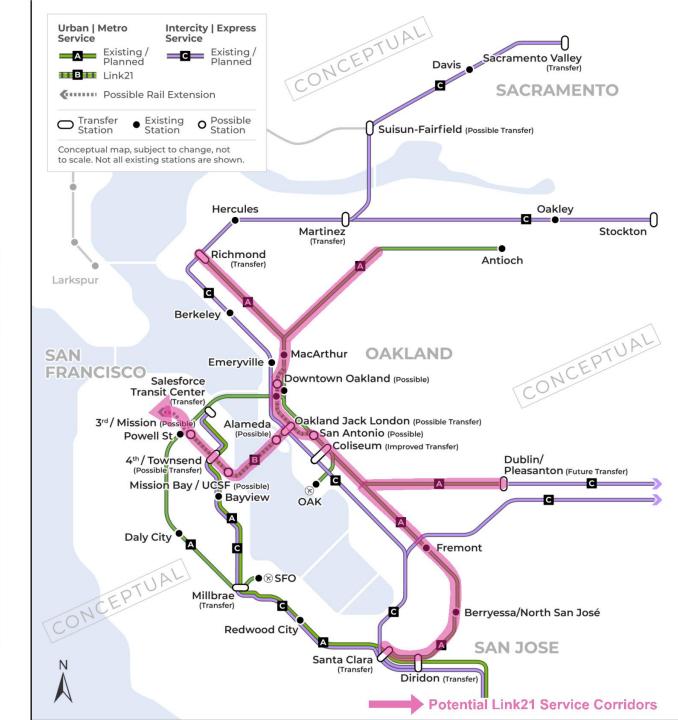
- New Urban | Metro service at new & existing stations
- Improved travel times & more direct megaregional trips
- Complements existing BART crossing
- Provides an alternate transbay rail crossing and alleviates crowding
- Utilizes existing rail corridors new track alignment is mainly underground



Concept: Broad-gauge (BART) Crossing Accommodates only BART service

Example Concepts help to understand trade-offs

- New Urban | Metro service at new stations & improved Urban | Metro service at existing stations
- Includes Oakland transfer between BART & Regional Rail
- Improved service on existing BART lines
- BART trains could use either crossing (provides service redundancy and reduces crowding)
- Utilizing existing rail corridors new track alignment is underground



Broad Stakeholder & Public Outreach

185 Agency Stakeholders Briefings

164 Community Stakeholder Events







Overview of Analysis Results

Rationale for Standard-Gauge Crossing

	Standard-Gauge	Broad-Gauge
Promote Livability	✓	✓
Improved access to stations & jobs	✓	
Added transbay capacity & redundancy	✓	\checkmark
Ridership Both generate significant new rail trips (~1.00k), highly dependent on number and location of stations	✓	✓
Megaregional connectivity	✓	
Interoperability (multiple operator access)	✓	
Greater amplification of rail investment benefits	✓	
Funding Opportunity More opportunity for Standard-Gauge through FRA programs	✓	
Cost	Similar for crossing, Standard-Gauge likely requires more for supporting infrastructure	





Differences: Megaregional Connectivity

How Link21 Transforms The Passenger Experience

System-wide:

370

new direct connections

1.126 tation pairs)

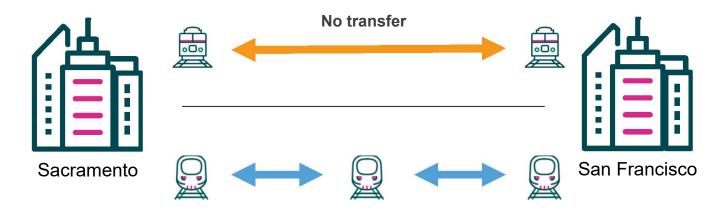
new one-transfer

station pairs new direct

connections

720 new one-transfer station pairs

Example Trip:



One transfer

* New station pairs subject to change with future service plan

itandard-gauge (Regional Rail)

Broad-gauge (BART)

> TRADE-OFF FOR PASSENGERS

Standard-gauge (Regional Rail): Connects megaregional destinations & improves local & regional travel with multiple services

Broad-gauge (BART): serves local & regional travel within BART network with more Urban | Metro service



Differences: Rail/Transit Travel Time Savings

Giving Back Time In Your Day

Sacramento to San Francisco

Fremont to Mission Bay

Emeryville to Redwood City



22

Minute Savings

00

Minute Savings

45

Minute Savings



road-gaug (BART) 06

Minute Savings

20

Minute Savings

15

Minute Savings

TRADE-OFF FOR PASSENGERS **Standard-gauge** (Regional Rail): Provides greater travel time savings to new megaregional destinations for fewer people

Broad-gauge (BART): Provides significantly less travel time savings to more people with shorter wait times in most East Bay stations & larger travel time savings to new stations (e.g. Mission Bay)



Differences: Interoperability

Comparing Regional Or Megaregional Improvements

TRADE-OFF

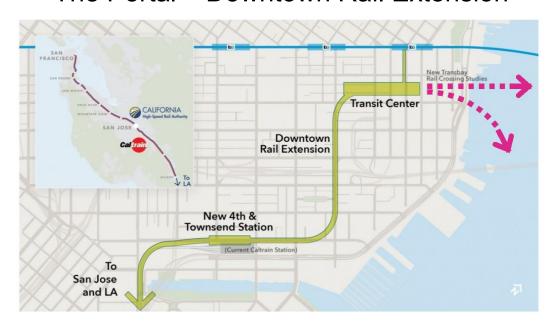
Standard-gauge (Regional Rail) opens crossing to megaregional service providers

- Caltrain (via The Portal), San Joaquins, Capitol Corridor, CA High-Speed Rail
- Greater impact on megaregional connectivity and reliability

Broad-gauge (BART) improves service for BART riders

 More service within existing BART network in the East Bay

Sample Project Enabling Interoperability The Portal – Downtown Rail Extension







Differences: Amplifying Benefits For Rail Investments

How Link21 Enhances The Future Rail Network



Standard-gauge projects:

- Portal (DTX)
- Carquinez Bridge Replacement
- Sacramento Valley Station
- Sacramento to Roseville 3rd Track
- Caltrain Electrification
- CA High-Speed Rail
- Valley Link
- Valley Rail
- TAMC Salinas Extension
- Bayview, Oakley, Hercules stations



Broad-gauge projects:

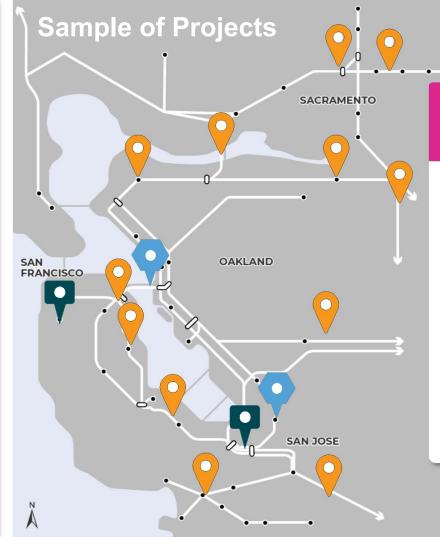
- BART Core Capacity
- Silicon Valley Extension (Phase 2)



Either / both gauge projects:

- Western S.F. Rail Ext
- San Jose Diridon Station

* partial list



TRADE-OFF FOR FUTURE NETWORK

Standard-gauge (Regional Rail) capitalizes on more planned rail investments that connect the megaregional network, creating more options for Northern California residents

Broad-gauge (BART)

improves service to planned rail investments within urban core of Bay Area



Economic Development and Job Creation

Create thousands of jobs, including:

- Construction
- Station maintenance
- Operations and train control
- Other support and consultants

Link economic hubs

Economic agglomeration by improved linkages between employment centers





Next Steps and Proposed Action

How the Link21 Program Advances

Program Next Steps

- Funding strategy: Use Federal and TIRCP funds for program advancement
 - TIRCP: Standard Gauge crossing is identified within the State Rail Plan; TIRCP funds can support a standard-gauge
 - Federal Corridor ID Program: advancing for Capitol Corridor includes a standard gauge crossing; effort is being led by CalSTA with partner agencies, including CCJPA
- Shift program leadership to the State and management and policy oversight to CCJPA: Aligns funding program and technology decision
- Advance program through the Federal Corridor ID Program: Project definition and refinement; Ongoing public and stakeholder engagement
- Reduced spending and pace to align with Corridor ID Program

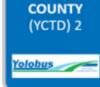


Capitol Corridor Governance Overview





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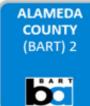


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CCJPA Member Agency Staff

- · Staff Coordinating Group
- · Monthly Meetings
- Liaisons to Board Members

CCJPA BOARD

16 MEMBERS - 8 COUNTIES (No Employees)



Provided under . Accounting contract by BART

Finance

Joint Marketing

Human Resources

CAPITOL CORRIDOR **EXECUTIVE OFFICE & STAFF**

CalSTA

- Annual State Funds Contract (Operations, Capital)
- · Via Caltrans Rail



UNION PACIFIC RAILROAD

- · Host Railroad
- · Contract for Access and Track Improvements
- Number of Trains
- · Capacity, Speed, Reliability



AMTRAK

- Annual Operations/ Service Contract
- Crews and Stations
- Maintain Rail Vehicles
- Joint Marketing



FEDERAL RAILROAD

ADMINISTRATION

. HSIPR Capital Grants and

Federal Funds

Other Funding

LOCAL COMMUNITIES

- . Stations and Parking
- Outreach

Proposed Board Action

The Board approves the Link21 Program staff recommendation to:

- Advance a standard-gauge crossing between Oakland and San Francisco and associated improvements (Stage Gate 2) for continued project development within the Link21 Program;
- 2. Transfer leadership of the Link21 Program to the State of California with program management responsibilities and policy oversight assigned to the Capitol Corridor Joint Powers Authority (CCJPA), with continued staff support and involvement from BART; and
- 3. Affirm the District's essential role in the Transbay Corridor, and the Program's continued engagement with BART labor leadership on future workforce opportunities as it advances.

