



EXECUTIVE DECISION DOCUMENT

GENERAL MANAGER APPROVAL:		DocuSigned by: <i>Michael Jones</i> 47000790F2D7463...	GENERAL MANAGER ACTION REQ'D: No		
DATE: 4/7/2026		5/7/2026	BOARD INITIATED ITEM: No		
Originator/Prepared by: Scott Burke Dept: Strategic Administrative Group	General Counsel	Chief Financial Officer	District Secretary	BARC	
Signature/Date: DocuSigned by: <i>Scott Burke</i> CABBE14B3E8E4E0... 5/5/2026	DocuSigned by: <i>Amelia Sandoval-Smith</i> 2528C067C44147D... 5/5/2026 []	Signed by: <i>Joseph Beach</i> 7D9A7C8E7348456... 5/5/2026 []	DocuSigned by: <i>Robert Franklin</i> AFF4529E1F0D45C... 5/7/2026 []	DocuSigned by: <i>Sylvia Lamb</i> D00DF553389F4A3... 5/6/2026 []	

Award of Agreement No. 6M3787 - CBTC Axle Modification Services

PURPOSE: To request Board authorization for the General Manager to award Agreement No. 6M3787 for Axle Modification Services to Bay Ship & Yacht Co. DBA Bay Machine and Fabrication (Bay Machine and Fabrication) of Alameda, California for an aggregate amount not to exceed \$776,700.00.

DISCUSSION:

As part of BART's ongoing Communications-Based Train Control (CBTC) implementation for its Fleet of the Future vehicles, the remaining partially assembled axles must be drilled and threaded to accommodate Hitachi's service-proven Deuta speed sensor system. These axle modifications are necessary so the axles are compatible with the selected CBTC speed sensing arrangement and to support accurate vehicle speed measurement and braking performance. This procurement covers the precision machining required to prepare the axles for this configuration.

This Request for Proposals (RFP) was advertised as a three-year service agreement for precision machining services using horizontal milling or boring equipment. For proposal comparison purposes, the RFP price proposal form used estimated quantities of 250 axles in Base Year 1, 250 axles in Base Year 2, and 250 axles in Base Year 3, for a total comparison quantity of 750 axles. The RFP stated that these quantities were estimates only and that actual quantities may vary following award.

The RFP 6M3787 was advertised on February 11, 2026, in ten (10) newspapers and on BART's Procurement Portal. Advance Notice to Proposers was sent to three (3) prospective Proposers and 780 small businesses. A Pre-Proposal meeting was held on February 23, 2026 which was attended by five (5) interested parties. Ten (10) companies

accessed the RFP, within the Procurement Portal. One (1) proposal was received on March 10, 2026.

The District’s Selection Committee, chaired by Contract Administration, consisted of representatives from Vehicle Systems Engineering, Rolling Stock & Shops and the Office of Civil Rights. The Selection Committee evaluated the single proposal based on the acceptable technical proposal, lowest priced method. The initial review determined that the proposer had satisfied the three (3) minimum technical requirements. The price proposal was subsequently opened.

Proposal Summary

Proposer	Location	Total Proposed Price
Bay Machine and Fabrication	Alameda, CA	\$776,700.00

The District’s independent cost estimate was \$1,000,000. Bay Machine and Fabrication’s total proposed amount is below that estimate.

This Agreement was advertised pursuant to the District’s Disadvantaged Business Enterprise (“DBE”) Program requirements. The Office of Civil Rights is utilizing DBE-neutral efforts; therefore, no DBE participation goal was set for this Agreement.

CAPITAL FISCAL IMPACT:

The \$776,700.00 authorization to award BART RFP No. 6M3787 for CBTC Axle Modification Services to Bay Machine and Fabrication contributes to Fiscal Year 2026 - System Reinvestment/Service & Capacity Enhancements expenditure amount of \$1,106,641,166.

The table below lists funding assigned since project inception date of 06/01/2023.

Funding Sources				
Project	Project Description	Fund Group	Fund Description	Amount
49GH008	CBTC Deployment	Federal	FTA CA-2020-047 TBCCCP	66,824,345
49GH008	CBTC Deployment	State	TIRCP/SCCP	102,047,674
49GH008	CBTC Deployment	BART	Measure RR Bond	33,787,320
Total Project Funding				202,659,339

As of March 25, 2026, the table below lists the current budget for the project:

Project	Budget	Expense	Encumbrance	Pre-Encumbrance	Available Budget
49GH008	202,659,339	50,881,401	20,281,539	1,082,121	130,414,278
Total Budget	202,659,339	50,881,401	20,281,539	1,082,121	130,414,278

The total budget for this project is \$202,659,339. BART has expended \$50,881,401, committed \$20,281,539, and reserved \$1,082,121 to date. This action will commit \$776,700.00 leaving an available fund balance of \$129,637,578 in the fund sources for this project.

The Office of the Chief Financial Officer certifies that funds are currently available to meet this obligation.

This action is not anticipated to have any Fiscal Impact on unprogrammed District reserves.

ALTERNATIVE:

The alternative to awarding the Agreement would be to reject the proposal and re-advertise the procurement, which Staff does not believe is likely to result in better pricing or more competition.

RECOMMENDATION:

Adoption of the following Motion.

MOTION:

The General Manager is authorized to award Agreement No. 6M3787 for Axle Modification

Services to Bay Machine and Fabrication, of Alameda, California, for an aggregate amount not to exceed \$776,700.00, pursuant to notification to be issued by the General Manager, subject to the District's Protest Procedures and the availability of funds.