



EXECUTIVE DECISION DOCUMENT

GENERAL MANAGER APPROVAL:		DocuSigned by: <i>Michael Jones</i> 47000790F2D7463...	GENERAL MANAGER ACTION REQ'D: Approve and Send to Board		
DATE: 11/4/2024		11/14/2024	BOARD INITIATED ITEM: No		
Originator/Prepared by: Travis Huang Dept: PM/CM - Right of Way	General Counsel	Controller/Treasurer	District Secretary	BARC	
Signed by: <i>Travis Huang</i> BC140B7F9CD3484...	DocuSigned by: <i>Amelia Sandoval</i> 2528C067C44147D...	DocuSigned by: <i>Shirley Gan</i> EE11C8CEEEA04FD...		DocuSigned by: <i>Shane Edwards</i> 8128A2EB2F014F3...	
Signature/Date: 11/13/2024	11/13/2024 []	11/13/2024 []	[]	11/13/2024 []	

AWARD OF IFB 9139 - STAKE TRUCKS WITH 3RD AXLE AND LIFTGATE

PURPOSE:

To obtain Board authorization for the General Manager to award Invitation for Bid (IFB) No. 9139, to Omaha Track Equipment, LLC. of Kansas City, MO, in the amount of \$1,106,795.34 (includes all applicable taxes) for the purchase of four (4) Stake Trucks with 3rd Axle and Liftgate (Diesel).

DISCUSSION:

This Contract is for the procurement of four (4) Stake Trucks with 3rd Axle and Liftgate for the District's logistics division. Stake trucks play a vital role in supporting District maintenance activities by transporting heavy equipment, construction materials, and maintenance supplies throughout the District. The acquisition of these stake trucks is crucial for the replacement of existing aging vehicles that support the distribution of materials throughout the District.

Pursuant to the terms of the District's standard estimated quantity contract, during the term of the Contract the District is required to purchase from the supplier a minimum amount of 50% of the contract bid price. Upon Board approval of this award, the General Manager will also have the authority to purchase up to 150% of the contract bid price, subject to availability of funding.

A notice requesting bids for the IFB was published on August 05, 2024. On the same day, this solicitation was uploaded onto the BART vendor portal. Correspondence was sent to five (5) prospective bidders inviting them to view the solicitation on the portal. A total of eleven (11) prospective bidders downloaded the solicitation.

One (1) bid was received on the bid opening date of September 17, 2024. Tabulation of the bid and the Engineer’s Estimate is included below:

BIDDER	Total Bid Price	Grand Total Including 10.25% Sales Tax
Omaha Track Equipment, LLC. Kansas City, MO	\$1,003,896.00	\$1,106,795.34
ENGINEER’S ESTIMATE	\$932,000.00	\$1,027,530.00

District staff has determined that the single bid met the requirements and was deemed responsive. Staff has also determined that the bid of \$1,003,896.00 from Omaha Track Equipment, LLC. is fair and reasonable based on a market price analysis of similar equipment with 3rd axle and a lift gate (diesel). The bid is only 7.7% above the Engineer’s Estimate, which is within an acceptable range given current inflationary pressures and the small bid quantity.

Currently, there are no electric trucks available in the market that can meet the horsepower and operational needs of Stake Trucks with diesel engines. Staff will continue to track available models for each procurement.

Pursuant to the District’s Disadvantaged Business Enterprise (“DBE”) Program, the Office of Civil Rights reviewed the scope of work for this IFB and determined that there were no DBE subcontracting opportunities; therefore, no DBE participation goal was set for this procurement.

CAPITAL FISCAL IMPACT:

Funding of \$1,106,795 to award IFB No. 9139 to Omaha Truck Equipment LLC, for the purchase of four (4) Stake Truck with 3rd Axle and Liftgate (diesel), is included in the total Project Budget for FMS #15TD004 – Procurement of Non-Revenue Vehicles FY 2019.

The table below lists funding assigned to the referenced project and is included to track

funding history against spending authority. Funds needed to meet this request will be expended from the following sources:

Fund Group	Fund Description	Amount
FTA	Federal Transit Administration	\$3,880,000
BART	BART Operating to Capital Allocations	\$970,000
	TOTAL	\$4,850,000

As of October 18, 2024, \$4,850,000 is the total budget for this project. BART has expended 1,126,336, committed \$464,037, and reserved \$0 to date. This action will commit \$1,106,795, leaving an available fund balance of \$2,152,832 in the fund sources for this project.

The office of Controller/Treasurer certifies that funds are currently available to meet this obligation.

This action is not anticipated to have any Fiscal Impact on unprogrammed District reserves.

ALTERNATIVES:

The Board may elect to reject the Bid and re-advertise the IFB. There is no assurance that re-advertising will increase the number of bidders or result in any lower bids. This will result in delay and hamper progress of various projects throughout the District that need these vehicles.

RECOMMENDATION:

It is recommended that the Board adopt the following motion.

MOTION:

The General Manager is authorized to award IFB No. 9139 Stake Truck with 3rd Axle and Liftgate (Diesel), to Omaha Track Equipment, LLC., of Kansas City, MO, for the amount of \$1,106,795.34 (includes all applicable sales taxes), pursuant to notification to be issued by the General Manager, and subject to compliance with the District's Protest Procedures and FTA procedures related to protest.